



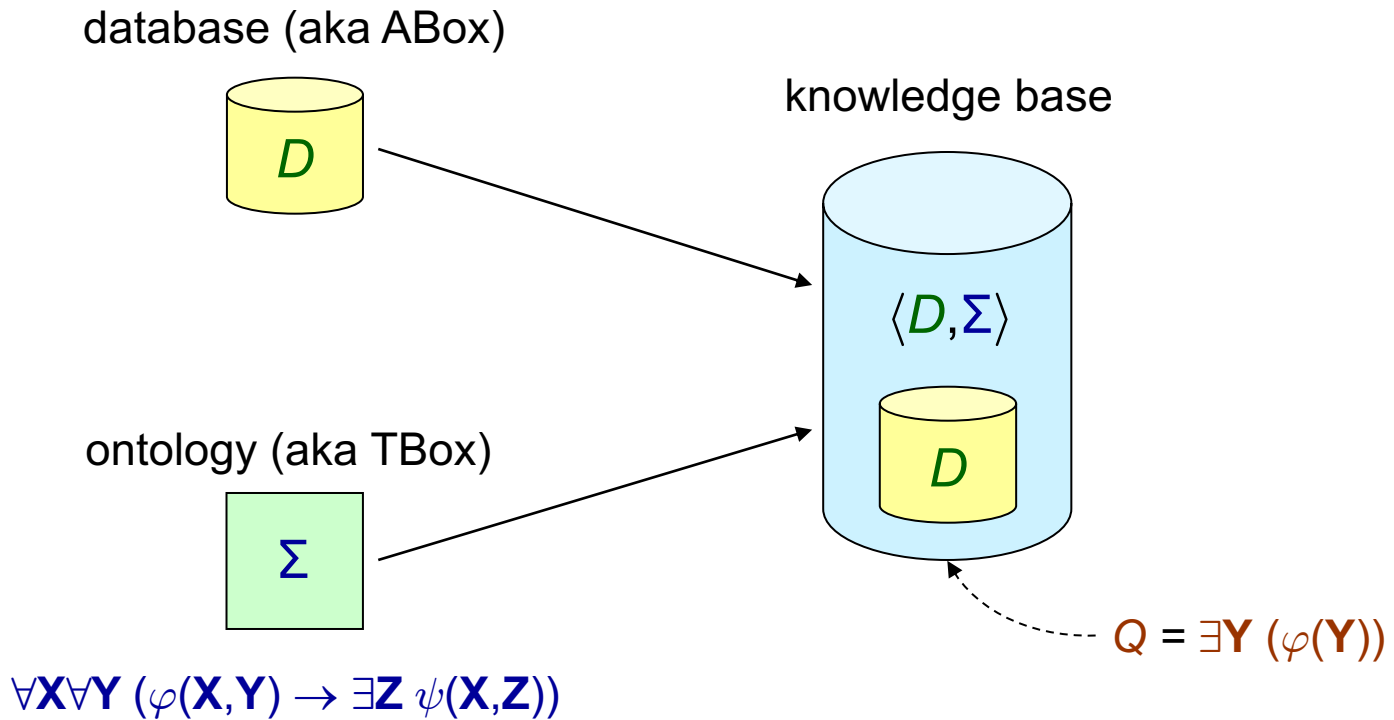
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Existential Rules – Lecture 7

Adapted from slides by Andreas Pieris and Michaël Thomazo
Summer Term 2023

BCQ-Answering: Our Main Decision Problem



decide whether $D \wedge \Sigma \models Q$

Termination of the Chase

- Drop the existential quantification
 - We obtain the class of **full** existential rules
 - Very close to Datalog ✓

- Drop the recursive definitions
 - We obtain the class of **acyclic** existential rules
 - A.k.a. non-recursive existential rules ✓



Sum Up

Data Complexity		
FULL	PTIME-c	Naïve algorithm
		Reduction from Monotone Circuit Value problem
ACYCLIC	in LOGSPACE	Not covered here

Combined Complexity		
FULL	EXPTIME-c	Naïve algorithm
		Simulation of a deterministic exponential time TM
ACYCLIC	NEXPTIME-c	Small witness property
		Reduction from Tiling problem



Recall our Example



Σ

$\forall X (Person(X) \rightarrow \exists Y (hasParent(X, Y) \wedge Person(Y)))$

$chase(D, \Sigma) = D \cup \{hasParent(Alice, z_1), Person(z_1),$

$hasParent(z_1, z_2), Person(z_2),$

$hasParent(z_2, z_3), Person(z_3), \dots$

Existential quantification & recursive definitions
are key features for modelling ontologies



Linear Existential Rules

- A **linear existential rule** is an existential rule of the form

$$\forall X \forall Y (P(X, Y) \rightarrow \exists Z \psi(X, Z))$$

where $P(X, Y)$ is an atom (which is trivially a guard)

- We denote **LINEAR** the class of linear existential rules
- A **local property** - we can inspect one rule at a time
 - \Rightarrow given Σ , we can decide in linear time whether $\Sigma \in \text{LINEAR}$
 - $\Rightarrow \Sigma_1 \in \text{LINEAR}, \Sigma_2 \in \text{LINEAR} \Rightarrow (\Sigma_1 \cup \Sigma_2) \in \text{LINEAR}$
- Strictly more expressive than DL-Lite
- Infinite chase - $\forall X (Person(X) \rightarrow \exists Y (hasParent(X, Y) \wedge Person(Y)))$
- But, BCQ-Answering is decidable - **the chase has finite treewidth**

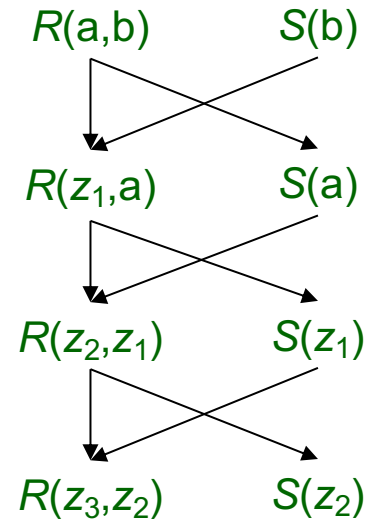


Chase Graph

The chase can be naturally seen as a graph - **chase graph**

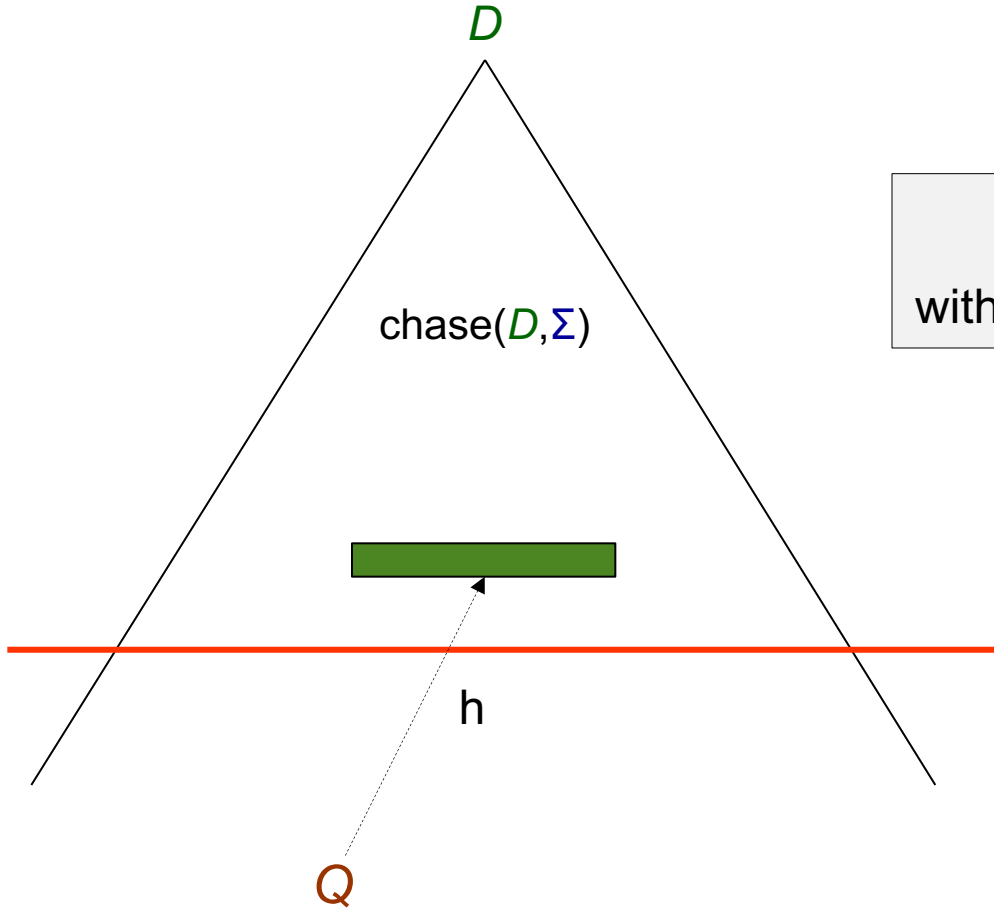
$$D = \{R(a,b), S(b)\}$$

$$\Sigma = \left\{ \begin{array}{l} \forall X \forall Y (R(X,Y) \wedge S(Y) \rightarrow \exists Z R(Z,X)) \\ \forall X \forall Y (R(X,Y) \rightarrow S(X)) \end{array} \right.$$



For **LINEAR**, the chase graph is a **forest**

Bounded Derivation-Depth Property



For **LINEAR**, $k = |Q| \cdot m$
 with $m = |\text{sch}(\Sigma)| \cdot (2 \cdot \text{maxarity})^{\text{maxarity}}$

depth k
 k does not depend on D

chase graph up to depth k

$$\text{chase}(D, \Sigma) \models Q \Rightarrow \text{chase}^k(D, \Sigma) \models Q$$



Combined Complexity of **LINEAR**

Theorem: BCQ-Answering under **LINEAR** is in **PSPACE** w.r.t. the combined complexity

Proof (cont.):

At each step we need to maintain

- $O(|Q|)$ atoms
- A counter $ctr \leq (|Q|)^2 \cdot |\text{sch}(\Sigma)| \cdot (2 \cdot \text{maxarity})^{\text{maxarity}}$
- Thus, we need **polynomial space**
- The claim follows since $\text{NPSPACE} = \text{PSPACE}$



Combined Complexity of **LINEAR**

Theorem: BCQ-Answering under **LINEAR** is in **PSPACE** w.r.t. the combined complexity

We cannot do better:

Theorem: BCQ-Answering under **LINEAR** is **PSPACE-hard** w.r.t. the combined complexity

Proof : By simulating a deterministic polynomial space Turing machine



PSPACE-hardness of **LINEAR**

Our Goal: Encode the polynomial space computation of a DTM M on input string I using a database D , a set $\Sigma \in \mathbf{LINEAR}$, and a BCQ Q such that

$D \wedge \Sigma \models Q$ iff M accepts I using at most $n = (|I|)^k$ cells



PSPACE-hardness of LINEAR

- Assume that the tape alphabet is $\{0, 1, \sqcup\}$
- Suppose that M halts on $I = \alpha_1 \dots \alpha_m$ using $n = m^k$ cells, for $k > 0$

Initial configuration - the database D

$$\text{Config}(s_{\text{init}}, \alpha_1, \dots, \alpha_m, \underbrace{\sqcup, \dots, \sqcup}_{n-m}, \underbrace{1, 0, \dots, 0}_{n-1})$$



PSPACE-hardness of LINEAR

- Assume that the tape alphabet is $\{0, 1, \sqcup\}$
- Suppose that M halts on $I = \alpha_1 \dots \alpha_m$ using $n = m^k$ cells, for $k > 0$

Transition rule - $\delta(s_1, \alpha) = (s_2, \beta, +1)$

for each $i \in \{1, \dots, n\}$:

$$\forall X \left(\text{Config}(s_1, \underbrace{X_1, \dots, X_{i-1}}_{i-1}, \alpha, X_{i+1}, \dots, X_n, \underbrace{0, \dots, 0}_{n-i}, 1, 0, \dots, 0) \rightarrow \right.$$

$$\left. \text{Config}(s_2, \underbrace{X_1, \dots, X_{i-1}}_i, \beta, X_{i+1}, \dots, X_n, \underbrace{0, \dots, 0}_{n-i-1}, 1, 0, \dots, 0) \right)$$



PSPACE-hardness of **LINEAR**

- Assume that the tape alphabet is $\{0, 1, \sqcup\}$
- Suppose that M halts on $I = \alpha_1 \dots \alpha_m$ using $n = m^k$ cells, for $k > 0$

$$D \wedge \Sigma \models \exists X \text{ Config}(s_{\text{acc}}, X) \text{ iff } M \text{ accepts } I$$

...but, the rules are not constant-free

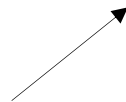
we can eliminate the constants by applying a simple trick



PSPACE-hardness of **LINEAR**

Initial configuration - the database D

auxiliary constants for the states
and the tape alphabet

$$\text{Config}(s_{\text{init}}, \alpha_1, \dots, \alpha_m, \underbrace{\sqcup, \dots, \sqcup}_{n-m}, \underbrace{1, 0, \dots, 0}_{n-1}, s_1, \dots, s_\ell, 0, 1, \sqcup)$$




PSPACE-hardness of LINEAR

Transition rule - $\delta(s_1, 0) = (s_2, \sqcup, +1)$

for each $i \in \{1, \dots, n\}$:

$$\begin{array}{c}
 \text{Config}(S_1, X_1, \dots, X_{i-1}, Z, X_{i+1}, \dots, X_n, \underbrace{Z, \dots, Z}_{i-1}, O, \underbrace{Z, \dots, Z}_{n-i}, S_1, \dots, S_\ell, Z, O, B) \rightarrow \\
 \text{Config}(S_2, X_1, \dots, X_{i-1}, B, \underbrace{X_{i+1}, \dots, X_n}_i, \underbrace{Z, \dots, Z}_{n-i-1}, O, Z, \dots, Z, S_1, \dots, S_\ell, Z, O, B)
 \end{array}$$

(\forall -quantifiers are omitted)



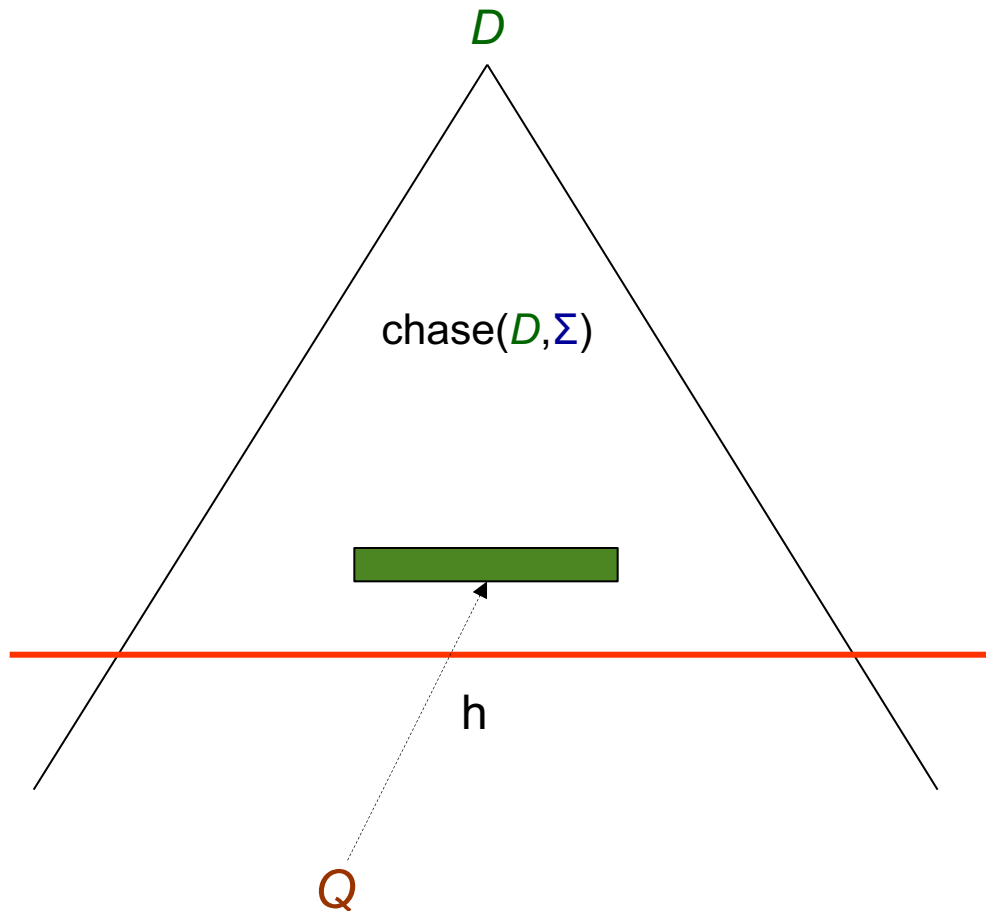
Sum Up

Data Complexity		
FULL	PTIME-c	Naïve algorithm
		Reduction from Monotone Circuit Value problem
ACYCLIC	in LOGSPACE	Second part of our course
LINEAR		

Combined Complexity		
FULL	EXPTIME-c	Naïve algorithm
		Simulation of a deterministic exponential time TM
ACYCLIC	NEXPTIME-c	Small witness property
		Reduction from Tiling problem
LINEAR	PSPACE-c	Level-by-level non-deterministic algorithm
		Simulation of a deterministic polynomial space TM

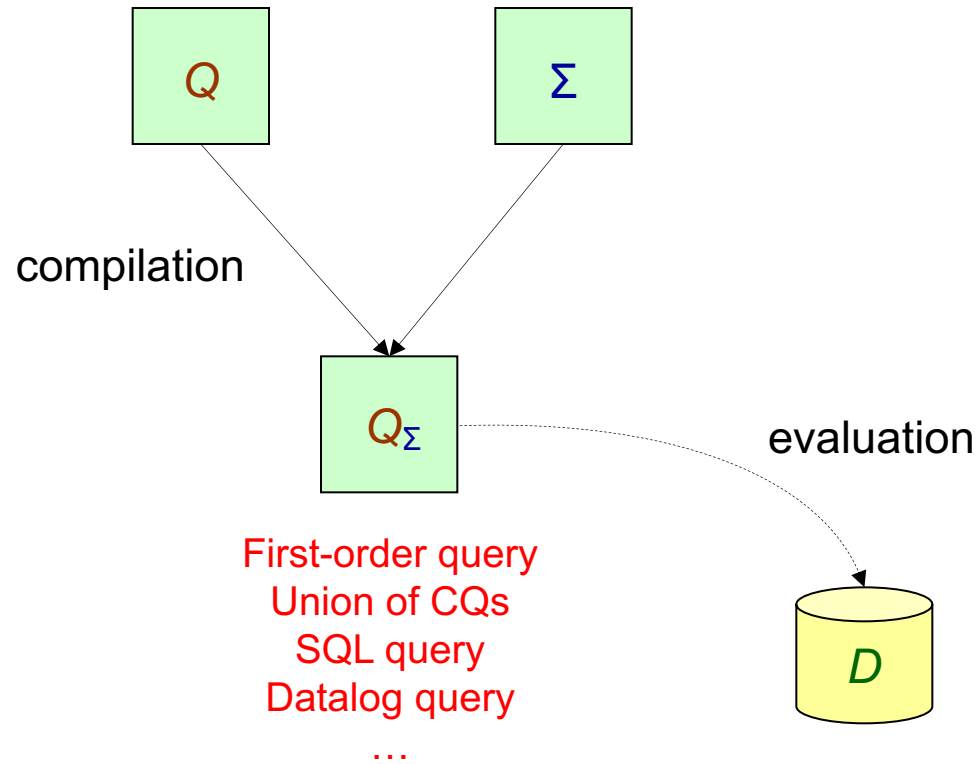


Forward Chaining Techniques



Useful techniques for establishing optimal upper bounds
...but **not practical** - we need to store instances of very large size

Query Rewriting



$$\forall D : D \wedge \Sigma \models Q \iff D \models Q_\Sigma$$

evaluated and optimized by
exploiting existing technology



Query Rewriting: Formal Definition

Consider a class of existential rules L , and a query language Q .

BCQ-Answering under L is **Q -rewritable** if, for every $\Sigma \in L$ and BCQ Q ,

we can construct a query $Q_\Sigma \in Q$ such that,

for every database D , $D \wedge \Sigma \models Q$ iff $D \models Q_\Sigma$

NOTE: The construction of Q_Σ is **database-independent** – the pure approach to query rewriting



Issues in Query Rewriting

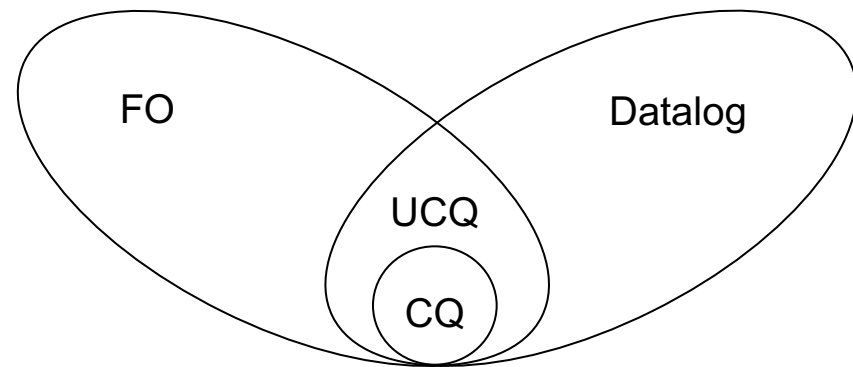
- How do we choose the target query language?
- How the ontology language and the target query language are related?
- How we construct such rewritings?
- What about the size of such rewritings?
- ...

the above issues, and more, will be covered next...



Target Query Language

we target the weakest query language

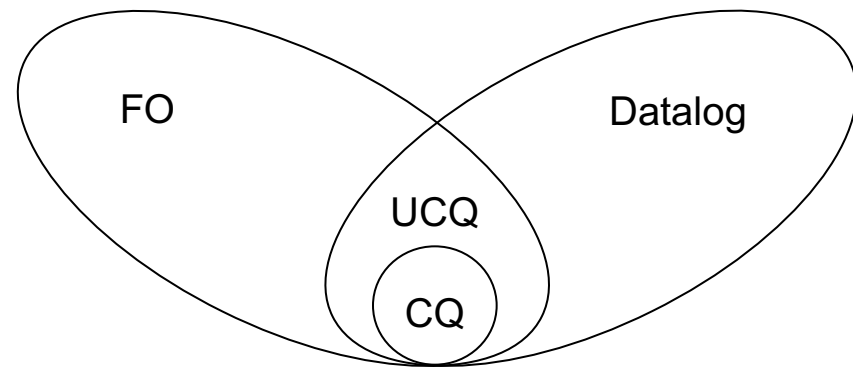


	CQ	UCQ	FO	Datalog
FULL	✗	✗	✗	✓
ACYCLIC	✗	✓	✓	✓
LINEAR	✗	✓	✓	✓



Target Query Language

we target the weakest query language



	CQ	UCQ	FO	Datalog
FULL	x	x	x	✓
ACYCLIC	x	✓	✓	✓
LINEAR	x	✓	✓	✓

Target Query Language

Theorem: BCQ-Answering under L , where $L \in \{\text{FULL}, \text{ACYCLIC}, \text{LINEAR}\}$, is **not** CQ-rewritable

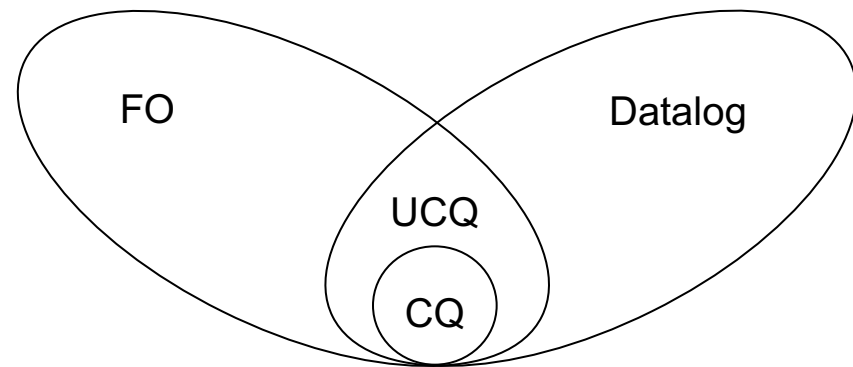
Proof:

- It suffices to construct a set $\Sigma \in L$ and a CQ Q for which the following holds:
there is no CQ Q_Σ such that for every database D , $D \wedge \Sigma \models Q$ iff $D \models Q_\Sigma$
- Let $\Sigma = \{\forall X (P(X) \rightarrow S(X))\}$ and $Q = S(a)$
- Clearly, for every database D , $D \wedge \Sigma \models S(a)$ iff $D \models P(a) \vee S(a)$
- Assume there exists a CQ-rewriting Q_Σ
- Since $P(a) \vee S(a)$ is a rewriting, $P(a) \rightarrow Q_\Sigma$ or $S(a) \rightarrow Q_\Sigma$
(\rightarrow denotes the existence of a homomorphism)
- Moreover, since Q_Σ is a rewriting, $Q_\Sigma \rightarrow P(a)$ and $Q_\Sigma \rightarrow S(a)$
- Therefore, $S(a) \rightarrow P(a)$ or $P(a) \rightarrow S(a)$, which is a contradiction



Target Query Language

we target the weakest query language



	CQ	UCQ	FO	Datalog
FULL	✗	✗	✗	✓
ACYCLIC	✗	✓	✓	✓
LINEAR	✗	✓	✓	✓



Union of Conjunctive Queries (UCQ)

A **union of conjunctive queries (UCQ)** is an expression

$$\exists Y (\varphi_1(X, Y)) \vee \dots \vee \exists Y (\varphi_n(X, Y))$$

- X and Y are tuples of variables of V
- $\varphi_k(X, Y)$ is a conjunctive query



Union of Conjunctive Queries (UCQ)

A **union of conjunctive queries (UCQ)** is an expression

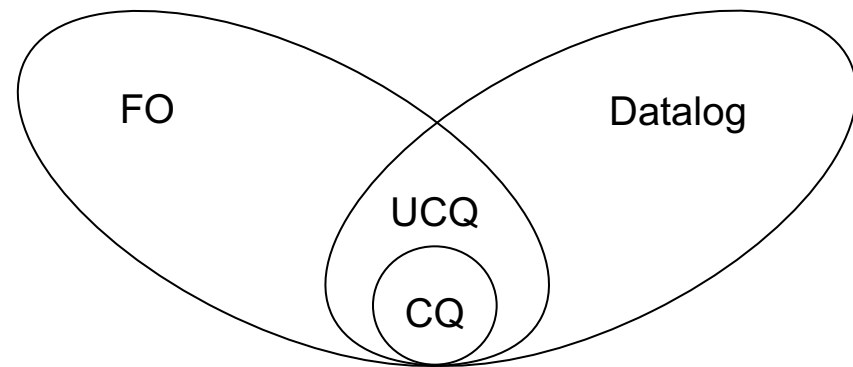
$$\underbrace{\exists Y (\varphi_1(X, Y))}_{Q_1} \vee \dots \vee \underbrace{\exists Y (\varphi_n(X, Y))}_{Q_n}$$

$$Q(J) = \bigcup_{k \in \{1, \dots, n\}} Q_k(J)$$



Target Query Language

we target the weakest query language



	CQ	UCQ	FO	Datalog
FULL	x	x	x	✓
ACYCLIC	x	✓	✓	✓
LINEAR	x	✓	✓	✓



Target Query Language

$$\Sigma = \{\forall X (P(X) \rightarrow T(X)), \forall X \forall Y (R(X,Y) \rightarrow S(X))\}$$

$$Q = \exists X \exists Y (S(X) \wedge U(X,Y) \wedge T(Y))$$

$$Q_{\Sigma} = \exists X \exists Y (S(X) \wedge U(X,Y) \wedge T(Y))$$

∨

$$\exists X \exists Y (S(X) \wedge U(X,Y) \wedge P(Y))$$

∨

$$\exists X \exists Y \exists Z (R(X,Z) \wedge U(X,Y) \wedge T(Y))$$

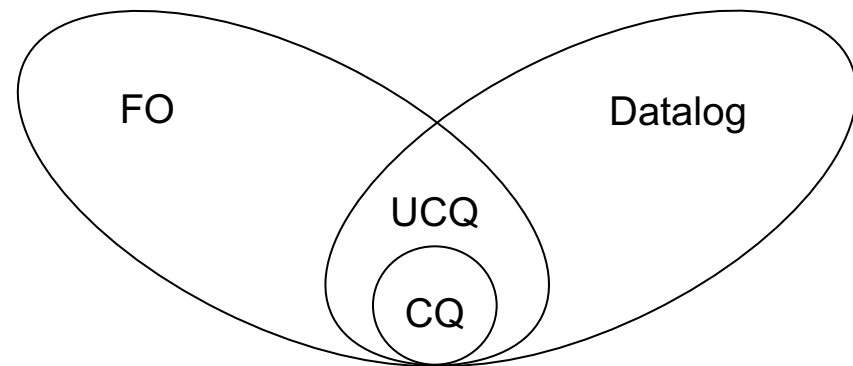
∨

$$\exists X \exists Y \exists Z (R(X,Z) \wedge U(X,Y) \wedge P(Y))$$



Target Query Language

we target the weakest query language



	CQ	UCQ	FO	Datalog
FULL	x	x	x	✓
ACYCLIC	x	✓	✓	✓
LINEAR	x	✓	✓	✓



Target Query Language

$$\Sigma = \{\forall X \forall Y (R(X, Y) \wedge P(Y) \rightarrow P(X))\}$$

$$Q = P(c)$$

$$Q_{\Sigma} = P(c)$$

∨

$$\exists Y_1 (R(c, Y_1) \wedge P(Y_1))$$

∨

$$\exists Y_1 \exists Y_2 (R(c, Y_1) \wedge R(Y_1, Y_2) \wedge P(Y_2))$$

∨

$$\exists Y_1 \exists Y_2 \exists Y_3 (R(c, Y_1) \wedge R(Y_1, Y_2) \wedge R(Y_2, Y_3) \wedge P(Y_3))$$

∨

...

- This cannot be written as a finite UCQ (or even FO query)
- It can be written as $\exists X \exists Y (R(c, X) \wedge R^*(X, Y) \wedge P(Y))$, but transitive closure is not FO-expressible



Target Query Language

Theorem: BCQ-Answering under **FULL** is **not** UCQ-rewritable

Proof 1:

- Transitive closure is not FO-expressible

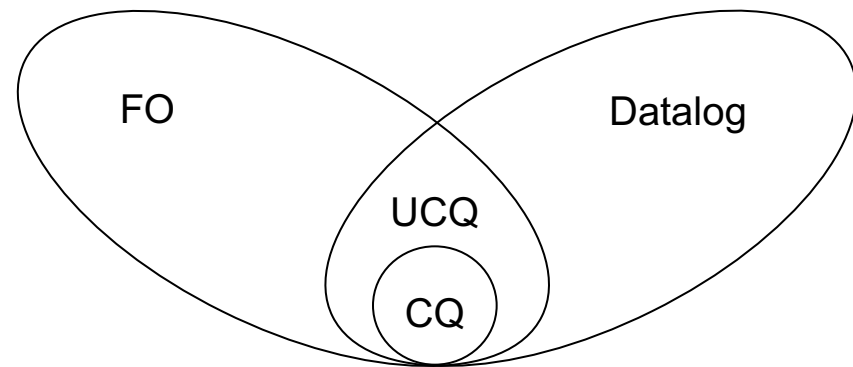
Proof 2:

- Via a complexity-theoretic argument
- Assume that BCQ-Answering under **FULL** is UCQ-rewritable
- Thus, BCQ-Answering under **FULL** is in AC_0 w.r.t. to the data complexity
- BCQ-Answering under **FULL** is PTIME-hard w.r.t. to the data complexity
- Therefore, $AC_0 = PTIME$ which is a contradiction



Target Query Language

we target the weakest query language



	CQ	UCQ	FO	Datalog
FULL	x	x	x	✓
ACYCLIC	x	✓	✓	✓
LINEAR	x	✓	✓	✓

UCQ-Rewritings

- The standard algorithm for computing UCQ-rewritings performs an exhaustive application of the following **two steps**:
 1. Rewriting
 2. Minimization

- The standard algorithm is designed for **normalized existential rules**, where only one atom appears in the head



Normalization Procedure

$$\forall X \forall Y (\varphi(X, Y) \rightarrow \exists Z (P_1(X, Z) \wedge \dots \wedge P_n(X, Z)))$$



$$\forall X \forall Y (\varphi(X, Y) \rightarrow \exists Z \textit{Auxiliary}(X, Z))$$

$$\forall X \forall Z (\textit{Auxiliary}(X, Z) \rightarrow P_1(X, Z))$$

$$\forall X \forall Z (\textit{Auxiliary}(X, Z) \rightarrow P_2(X, Z))$$

...

$$\forall X \forall Z (\textit{Auxiliary}(X, Z) \rightarrow P_n(X, Z))$$

NOTE 1: Acyclicity and linearity are preserved

NOTE 2: We obtain an equivalent set w.r.t. query answering (not logically equivalent)



UCQ-Rewritings

- The standard algorithm for computing UCQ-rewritings performs an exhaustive application of the following **two steps**:
 1. Rewriting
 2. Minimization

- The standard algorithm is designed for **normalized existential rules**, where only one atom appears in the head



Rewriting Step

$$\Sigma = \{ \forall X \forall Y (\text{project}(X) \wedge \text{inArea}(X,Y) \rightarrow \exists Z \text{ hasCollaborator}(Z,Y,X)) \}$$

$$Q = \exists A \exists B \text{ hasCollaborator}(A, \text{db}, B)$$

$$g = \{ X \rightarrow B, Y \rightarrow \text{db}, Z \rightarrow A \}$$

$$\text{hasCollaborator}(A, \text{db}, B)$$

Thus, we can simulate a chase step by applying a backward resolution step

$$Q_{\Sigma} = \exists A \exists B \text{ hasCollaborator}(A, \text{db}, B)$$

\vee

$$\exists B (\text{project}(B) \wedge \text{inArea}(B, \text{db}))$$



Unsound Rewritings

$$\Sigma = \{\forall X \forall Y (project(X) \wedge inArea(X,Y) \rightarrow \exists Z hasCollaborator(Z,Y,X))\}$$

$$Q = \exists B hasCollaborator(c,db,B)$$

$$g = \{X \rightarrow B, Y \rightarrow db, Z \rightarrow c\}$$

$$hasCollaborator(c,db,B)$$

After applying the rewriting step we obtain the following UCQ

$$Q_{\Sigma} = \exists B hasCollaborator(c,db,B)$$

$$\vee$$

$$\exists B (project(B) \wedge inArea(B,db))$$



Unsound Rewritings

$$\Sigma = \{\forall X \forall Y (project(X) \wedge inArea(X,Y) \rightarrow \exists Z hasCollaborator(Z,Y,X))\}$$

$$Q = \exists B hasCollaborator(c,db,B)$$

$$Q_{\Sigma} = \exists B hasCollaborator(c,db,B)$$

\vee

$$\exists B (project(B) \wedge inArea(B,db))$$

- Consider the database $D = \{project(a), inArea(a,db)\}$
- Clearly, $D \models Q_{\Sigma}$
- However, $D \wedge \Sigma$ does not entail Q since there is no way to obtain an atom of the form $hasCollaborator(c,db,_)$ during the chase



Unsound Rewritings

$$\Sigma = \{\forall X \forall Y (project(X) \wedge inArea(X,Y) \rightarrow \exists Z hasCollaborator(Z,Y,X))\}$$

$$Q = \exists B hasCollaborator(c,db,B)$$

$$Q_{\Sigma} = \exists B hasCollaborator(c,db,B)$$

\vee

$$\exists B (project(B) \wedge inArea(B,db))$$

the information about the constant c in the original query is lost after the application of the rewriting step since c is unified with an \exists -variable



Unsound Rewritings

$$\Sigma = \{\forall X \forall Y (project(X) \wedge inArea(X,Y) \rightarrow \exists Z hasCollaborator(Z,Y,X))\}$$

$$Q = \exists B hasCollaborator(B,db,B)$$

$$g = \{X \rightarrow B, Y \rightarrow db, Z \rightarrow B\}$$

$$hasCollaborator(B,db,B)$$

After applying the rewriting step we obtain the following UCQ

$$Q_{\Sigma} = \exists B hasCollaborator(B,db,B)$$

\vee

$$\exists B (project(B) \wedge inArea(B,db))$$



Unsound Rewritings

$$\Sigma = \{\forall X \forall Y (project(X) \wedge inArea(X,Y) \rightarrow \exists Z hasCollaborator(Z,Y,X))\}$$

$$Q = \exists B hasCollaborator(B,db,B)$$

$$Q_{\Sigma} = \exists B hasCollaborator(c,db,B)$$

\vee

$$\exists B (project(B) \wedge inArea(B,db))$$

- Consider the database $D = \{project(a), inArea(a,db)\}$
- Clearly, $D \models Q_{\Sigma}$
- However, $D \wedge \Sigma$ does not entail Q since there is no way to obtain an atom of the form $hasCollaborator(t,db,t)$ during the chase



Unsound Rewritings

$$\Sigma = \{\forall X \forall Y (project(X) \wedge inArea(X,Y) \rightarrow \exists Z hasCollaborator(Z,Y,X))\}$$

$$Q = \exists B hasCollaborator(B,db,B)$$

$$Q_{\Sigma} = \exists B hasCollaborator(c,db,B)$$

\vee

$$\exists B (project(B) \wedge inArea(B,db))$$

the fact that B in the original query participates in a join is lost after the application of the rewriting step since B is unified with an \exists -variable



Applicability Condition

Consider a BCQ Q , an atom α in Q , and a (normalized) rule σ .

We say that σ is applicable to α if the following conditions hold:

1. $\text{head}(\sigma)$ and α unify via $h : \text{terms}(\text{head}(\sigma)) \cup \text{terms}(\alpha) \rightarrow \text{terms}(\alpha)$
2. For every variable X in $\text{head}(\sigma)$, if $h(X)$ is a constant, then X is a \forall -variable
3. For every variable X in $\text{head}(\sigma)$, if $h(X) = h(Y)$, where Y is a shared variable of α , then X is a \forall -variable
4. If X is an \exists -variable of $\text{head}(\sigma)$, and Y is a variable in $\text{head}(\sigma)$ such that $X \neq Y$, then $h(X) \neq h(Y)$

...but, although is crucial for soundness, may destroy completeness



Incomplete Rewritings

$$\Sigma = \{ \forall X \forall Y (project(X) \wedge inArea(X,Y) \rightarrow \exists Z hasCollaborator(Z,Y,X)), \\ \forall X \forall Y \forall Z (hasCollaborator(X,Y,Z) \rightarrow collaborator(X)) \}$$

$$Q = \exists A \exists B \exists C (hasCollaborator(A,B,C) \wedge collaborator(A))$$

$$Q_{\Sigma} = \exists A \exists B \exists C (hasCollaborator(A,B,C) \wedge collaborator(A))$$

\vee

$$\exists A \exists B \exists C \exists E \exists F (hasCollaborator(A,B,C) \wedge hasCollaborator(A,E,F))$$

- Consider the database $D = \{project(a), inArea(a,db)\}$
- Clearly, $chase(D, \Sigma) = D \cup \{hasCollaborator(z,db,a), collaborator(z)\} \models Q_{\Sigma}$

Incomplete Rewritings

$$\Sigma = \{ \forall X \forall Y (project(X) \wedge inArea(X,Y) \rightarrow \exists Z hasCollaborator(Z,Y,X)), \\ \forall X \forall Y \forall Z (hasCollaborator(X,Y,Z) \rightarrow collaborator(X)) \}$$

$$Q = \exists A \exists B \exists C (hasCollaborator(A,B,C) \wedge collaborator(A))$$

$$Q_{\Sigma} = \exists A \exists B \exists C (hasCollaborator(A,B,C) \wedge collaborator(A))$$

∨

$$\exists A \exists B \exists C \exists E \exists F (hasCollaborator(A,B,C) \wedge hasCollaborator(A,E,F))$$

∨

$$\exists B \exists C (project(C) \wedge inArea(C,B))$$

...but, we cannot obtain the last query due to the applicability condition



Minimization Step

$$\Sigma = \{ \forall X \forall Y (project(X) \wedge inArea(X,Y) \rightarrow \exists Z hasCollaborator(Z,Y,X)), \\ \forall X \forall Y \forall Z (hasCollaborator(X,Y,Z) \rightarrow collaborator(X)) \}$$

$$Q = \exists A \exists B \exists C (hasCollaborator(A,B,C) \wedge collaborator(A))$$

$$Q_{\Sigma} = \exists A \exists B \exists C (hasCollaborator(A,B,C) \wedge collaborator(A))$$

\vee

$$\exists A \exists B \exists C \exists E \exists F (hasCollaborator(A,B,C) \wedge hasCollaborator(A,E,F))$$



$hasCollaborator(A,B,C)$

Minimization Step

$$\Sigma = \{ \forall X \forall Y (project(X) \wedge inArea(X,Y) \rightarrow \exists Z hasCollaborator(Z,Y,X)), \\ \forall X \forall Y \forall Z (hasCollaborator(X,Y,Z) \rightarrow collaborator(X)) \}$$

$$Q = \exists A \exists B \exists C (hasCollaborator(A,B,C) \wedge collaborator(A))$$

$$Q_{\Sigma} = \exists A \exists B \exists C (hasCollaborator(A,B,C) \wedge collaborator(A))$$

∨

$$\exists A \exists B \exists C \exists E \exists F (hasCollaborator(A,B,C) \wedge hasCollaborator(A,E,F))$$

∨

$$\exists A \exists B \exists C (hasCollaborator(A,B,C)) - \text{by minimization}$$



Minimization Step

$$\Sigma = \{ \forall X \forall Y (project(X) \wedge inArea(X,Y) \rightarrow \exists Z hasCollaborator(Z,Y,X)), \\ \forall X \forall Y \forall Z (hasCollaborator(X,Y,Z) \rightarrow collaborator(X)) \}$$

$$Q = \exists A \exists B \exists C (hasCollaborator(A,B,C) \wedge collaborator(A))$$

$$Q_{\Sigma} = \exists A \exists B \exists C (hasCollaborator(A,B,C) \wedge collaborator(A))$$

∨

$$\exists A \exists B \exists C \exists E \exists F (hasCollaborator(A,B,C) \wedge hasCollaborator(A,E,F))$$

∨

$$\exists A \exists B \exists C (hasCollaborator(A,B,C)) \text{ - by minimization}$$

∨

$$\exists B \exists C (project(C) \wedge inArea(C,B)) \text{ - by rewriting}$$



UCQ-Rewritings

- The standard algorithm for computing UCQ-rewritings performs an exhaustive application of the following **two steps**:
 1. Rewriting
 2. Minimization

- The standard algorithm is designed for **normalized existential rules**, where only one atom appears in the head



The Rewriting Algorithm

```
QΣ := Q;  
repeat  
  Qaux := QΣ;  
  foreach disjunct q of Qaux do  
    //Rewriting Step  
    foreach atom α in q do  
      foreach rule σ in Σ do  
        if σ is applicable to α then  
          qrew := rewrite(q,α,σ); //we resolve α using σ  
          if qrew does not appear in QΣ (modulo variable renaming) then  
            QΣ := QΣ ∨ qrew;  
        //Minimization Step  
        foreach pair of atoms α,β in q that unify do  
          qmin := minimize(q,α,β); //we apply the MGU of α and β on q  
          if qmin does not appear in QΣ (modulo variable renaming) then  
            QΣ := QΣ ∨ qmin;  
    until Qaux = QΣ;  
  return QΣ;
```



Termination

Theorem: The rewriting algorithm terminates under **ACYCLIC** and **LINEAR**

Proof (**ACYCLIC**):

- Key observation: after arranging the disjuncts of the rewriting in a tree T , the branching of T is finite, and the depth of T is at most the number of predicates occurring in the rule set
- Therefore, only finitely many partial rewritings can be constructed - in general, exponentially many



Termination

Theorem: The rewriting algorithm terminates under **ACYCLIC** and **LINEAR**

Proof (**LINEAR**):

- Key observation: the size of each partial rewriting is at most the size of the given CQ Q
- Thus, each partial rewriting can be transformed into an equivalent query that contains at most $|Q| \cdot \text{maxarity variables}$
- The number of queries that can be constructed using a finite number of predicates and a finite number of variables is finite
- Therefore, only finitely many partial rewritings can be constructed - in general, exponentially many



Complexity of BCQ-Answering

			Data Complexity
FULL	PTIME-c	Naïve algorithm	
		Reduction from Monotone Circuit Value problem	
ACYCLIC	in LOGSPACE	UCQ-rewriting	
LINEAR			

			Combined Complexity
FULL	EXPTIME-c	Naïve algorithm	
		Simulation of a deterministic exponential time TM	
ACYCLIC	NEXPTIME-c	Small witness property	
		Reduction from Tiling problem	
LINEAR	PSPACE-c	Level-by-level non-deterministic algorithm	
		Simulation of a deterministic polynomial space TM	



Size of the Rewriting

- Ideally, we would like to construct UCQ-rewritings of polynomial size
- But, the standard rewriting algorithm produces rewritings of exponential size
- Can we do better? **NO!!!**

$$\Sigma = \{\forall X (R_k(X) \rightarrow P_k(X))\}_{k \in \{1, \dots, n\}} \quad Q = \exists X (P_1(X) \wedge \dots \wedge P_n(X))$$

$$\begin{array}{ccc} & \exists X (P_1(X) \wedge \dots \wedge P_n(X)) & \\ & \nearrow \quad \nwarrow & \\ P_1(X) \vee R_1(X) & & P_n(X) \vee R_n(X) \end{array}$$

thus, we need to consider 2^n disjuncts



Size of the Rewriting

- Ideally, we would like to construct UCQ-rewritings of polynomial size
- But, the standard rewriting algorithm produces rewritings of exponential size
- Can we do better? **NO!!!**

- **Although the standard rewriting algorithm is worst-case optimal, it can be significantly improved**

- **Optimization techniques can be applied in order to compute efficiently small rewritings - field of intense research**



Minimization Step Revisited

$$\Sigma = \{\forall X (P(X) \rightarrow \exists Y R(X,Y))\}$$

$$Q = \exists A_1 \dots \exists A_n \exists B (S_1(A_1) \wedge R(A_1, B) \wedge \dots \wedge S_n(A_n) \wedge R(A_n, B))$$

exponentially many minimization steps must be applied in order to get the query

$$\exists A \exists B (S_1(A) \wedge \dots \wedge S_n(A) \wedge R(A, B))$$

and then apply the rewriting step, which will lead to the query

$$\exists A (S_1(A) \wedge \dots \wedge S_n(A) \wedge P(A))$$



Minimization Step Revisited

$$\Sigma = \{\forall X (P(X) \rightarrow \exists Y R(X,Y))\}$$

$$Q = \exists A_1 \dots \exists A_n \exists B (S_1(A_1) \wedge R(A_1,B) \wedge \dots \wedge S_n(A_n) \wedge R(A_n,B))$$

Piece-based Rewriting

- Instead of rewriting a single atom
- Rewrite a set of atoms that have to be rewritten together



Computing the Piece

Input: CQ q , atom $\alpha = R(t_1, \dots, t_n)$ in q , rule σ

Output: piece of α in q w.r.t. σ

$Piece := \{R(t_1, \dots, t_n)\};$

while TRUE do

 if $Piece$ and $\text{head}(\sigma)$ do not unify then

 return \emptyset ;

$h :=$ most general unifier of $Piece$ and $\text{head}(\sigma)$;

 if h violates points 2 or 4 of the applicability condition then

 return \emptyset ;

 if h violates point 3 of the applicability condition then

$Piece := Piece \cup \{\text{atoms containing a variable that unifies with an } \exists\text{-variable}\};$

else

 return $Piece$;



The Piece-based Rewriting Algorithm

```
QΣ := Q;  
repeat  
  Qaux := QΣ;  
  foreach disjunct q of Qaux do  
    foreach atom α in q do  
      foreach rule σ in Σ do  
        //Rewriting Step  
        if σ is applicable to α then  
          qrew := rewrite(q,α,σ); //we resolve α using σ  
          if qrew does not appear in QΣ (modulo variable renaming) then  
            QΣ := QΣ ∨ qrew;  
        //Minimization Step  
        P := piece of α in q w.r.t. σ;  
        qmin := minimize(q,P); //we apply the MGU of P on q  
        if qmin does not appear in QΣ (modulo variable renaming) then  
          QΣ := QΣ ∨ qmin;  
      until Qaux = QΣ;  
return QΣ;
```



Termination

$$\Sigma = \{\forall X \forall Y (R(X, Y) \wedge P(Y) \rightarrow P(X))\}$$

$$Q = \exists X P(X)$$

$$Q_{\Sigma} = \exists X P(X)$$

∨

$$\exists X \exists Y_1 (R(c, Y_1) \wedge P(Y_1))$$

∨

$$\exists X \exists Y_1 \exists Y_2 (R(c, Y_1) \wedge R(Y_1, Y_2) \wedge P(Y_2))$$

∨

$$\exists X \exists Y_1 \exists Y_2 \exists Y_3 (R(c, Y_1) \wedge R(Y_1, Y_2) \wedge R(Y_2, Y_3) \wedge P(Y_3))$$

∨

...

- The piece-based rewriting algorithm does not terminate
- However, there exists a finite UCQ-rewritings, that is, $\exists X P(X)$

...careful application of the homomorphism check



Limitations of UCQ-Rewritability

$$\forall D : D \wedge \Sigma \models Q \Leftrightarrow D \models Q_{\Sigma}$$

evaluated and optimized by
exploiting existing technology

- What about the size of Q_{Σ} ? - **very large, no rewritings of polynomial size**
- What kind of ontology languages can be used for Σ ? - **below PTIME**

\Rightarrow a more refined approach is needed

